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Surat Hazira
NH-6 Tollway Private Limited

Project Office
Agam Shopping World
A-306, 3rd Floor
Opp. Nandini Apt,
Near Agarwal Vidya Vihar,
Vesu, Surat • Gujarat-395007 India

EXTRA ORDINARY GENERAL MEETING NOTICE

NOTICE is hereby given that an Extra Ordinary General Meeting for FY 2026-27 of the Members of **Surat Hazira NH-6 Tollway Private Limited ("Company/NH-6")** will be held at a SHORTER NOTICE on Friday 11th day of September 2026 at 05.00 P.M. (IST), at the registered office of the Company at 5th Floor, Block-2, Vatika Business Park, Sector 49, Sohna Road, Gurgaon – 122 101, Haryana, India to transact the following special businesses:

SPECIAL BUSINESS:

ITEM NO. 1:
To consider and if thought fit, to pass with or without modification(s), the following resolution as an ***Special Resolution***:

TO CONSIDER AND APPROVE THE DRAFT AMENDMENT AGREEMENT TO THE OCD SUBSCRIPTION AGREEMENT FOR EXTENSION OF TENURE OF UNSECURED, REDEEMABLE OPTIONALLY CONVERTIBLE DEBENTURES (OCD) ISSUED TO INDO-INFRA INC.

"**RESOLVED THAT** consent of the members of company be and is hereby accorded to sign and execute amendment agreement to the OCD subscription agreements dated 19.09.2026 for INR 779,83,91,250/- and 24.10.2025 for INR 304,99,58,750 /- with Indo-Infra Inc. for extending the redemption period till 15.09.2027, as per the draft agreements placed before the members.

RESOLVED FURTHER THAT Mr. Alvaro Santos Higuera (DIN: 05158338), Mr. Satish Srivastava (DIN: 10489407), Directors of the Company and Mr. Vikas Siwach, Head Corporate be and are hereby severally authorized to make such request to Indo-Infra Inc. to provide NOC, to sign any letter, amendment agreement, addendum or any other document/papers as may be required or considered necessary in this regard.

RESOLVED FURTHER THAT Mr. Alvaro Santos Higuera (DIN: 05158338), Mr. Satish Srivastava (DIN: 10489407), Directors of the Company and Mr. Vikas Siwach, Head Corporate be and are hereby severally authorized to do all such acts, deeds and things as may be necessary to give effect to the above-mentioned resolution including any statutory filing to the Registrar of Companies and any other authority."

for and on behalf of the Board
for Surat Hazira NH-6 Tollway Private Limited

Surat Hazira NH-6 Tollw... P...

Satish Srivastava
Director
DIN:10489407

Date: 03.09.2026
Place: Gurgaon

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NOTES:

I. A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT ONE OR MORE PROXIES TO ATTEND AND VOTE ON A POLL, INSTEAD OF HIMSELF, AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE PROXIES IN ORDER TO BE VALID AND EFFECTIVE MUST BE RECEIVED BY THE COMPANY DULY COMPLETED IN THE ENCLOSED FORMAT AT THE REGISTERED OFFICE OF THE COMPANY NOT LESS THAN 1 HOUR BEFORE THE MEETING.

Pursuant to Provisions of Section 105 of the Companies Act, 2013 and Rules there under, a person can act as proxy on behalf of members not exceeding fifty and holding in aggregate not more than ten percent of the total share capital of the Company carrying the voting rights.

However, a member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or Member.

II. The appointment of proxy shall be in Form No. MGT 11, duly filled in, stamped and signed by the authorized signatory and appointed proxies.

III. Members/proxies are requested to deposit the enclosed Attendance Slip duly filled in and signed at the entrance of the meeting to attend the meeting. No attendance Slip shall be issued at the meeting.

IV. The documents in relation to the notice shall be available for inspection at the Registered Office as well as Corporate Office of the Company between business hours on any working day prior to the date of the Extra Ordinary General Meeting and shall also be available for inspection at the venue of the Meeting.

V. The documents in relation to the notice shall be available for inspection at the Registered Office of the Company upto the date of the Extra Ordinary General Meeting and shall also be available for inspection at the venue of the Meeting.

VI. Members holding shares are requested to intimate any change of address and/or bank mandate to the Secretarial/Compliance Department of the Company immediately.

VII. A Statement pursuant to Section 102(1) of the Companies Act, 2013, relating to the Special Business to be transacted at the Meeting is annexed hereto.

VIII. Members desiring any information relating to the accounts are requested to write to the Company well in advance to enable the management to keep the information ready.

IX. The Route Map of the venue of the Extra Ordinary General Meeting of the Company is attached herewith for the perusal of the Members.

Surat Hazira NH-6 Tollway Pvt. Ltd.

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EXPLANATORY STATEMENT

PURSUANT TO SECTION 102 OF THE COMPANIES ACT 2013

Item No. 1

The members are apprised that the Company had entered into OCD Subscription Agreements dated 19th September 2025 and 24th October 2025 (hereinafter collectively referred to as the "Original Agreements") for the issue and allotment, on a private placement basis of unsecured, redeemable, optionally convertible debentures ("OCDs") aggregating to INR 779,83,91,250/- (Indian Rupees Seven Hundred Seventy-Nine Crores Eighty-Three Lakhs Ninety-One Thousand Two Hundred and Fifty only) and INR 304,99,58,750/- (Indian Rupees Three Hundred Four Crores Ninety-Nine Lakhs Fifty-Eight Thousand Seven Hundred and Fifty only), respectively, with a redemption date of 15th September 2026.

The members are further apprised that the aforesaid OCDs are yet to be redeemed by the Company. Accordingly, it is proposed to extend the redemption date of the aforesaid OCDs from 15th September 2026 to 15th September 2027, with all other terms and conditions of the Original Agreements remaining unchanged and continuing to apply.

Your directors recommend the resolution set out to be passed as an special resolution.

None of Directors or Key Managerial Personnel of the Company and their relatives are in any way concerned and/or interested in this proposed resolution.

for and on behalf of the Board
for Surat Hazira NH-6 Tollway Private Limited

Date: 03.09.2026
Place: Gurgaon

Surat Hazira NH-6 Tollway Pvt. Ltd.

Satish Srivastava
Director
DIN:10489407

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NH-6 Tollway Private Limited

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ATTENDANCE SLIP

(To be handed over at the entrance of the Meeting hall)

Folio No______

Client Id:______ **DP ID :___________**

I hereby record my presence at the Extra Ordinary General Meeting of **Surat Hazira NH-6 Tollway Private Limited** held at shorter notice on Friday 11th day of September 2026 at 05.00 P.M. (IST) at the Registered Office of the Company at the 5th Floor, Block-2, Vatika Business Park, Sector-49 Gurugram, Haryana, India-122101

Full name of the Member (in BLOCK LETTERS)

Full name of Proxy/Authorized Representative (in BLOCK LETTERS)

Member's/Proxy's Signature

Surat Hazira NH-6 Toll...

Registered Office: 5th Floor,Block-2, Vatika Business Park, Sector-49, Gurgaon, Haryana, India, 122101
Phone: 0124- 4510800 • Email: info@roadis.co.in • CIN No.: U45206HR2009PTC039059

Form No. MGT-11

Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014*]*

CIN: **U45206HR2009PTC039059**

Name of the company: **Surat Hazira NH-6 Tollway Private Limited**

Registered Office: 5th Floor, Block-2, Vatika Business Park, Sector-49 Gurgaon, Haryana, India-122101

Name of the member(s): Registered address:

E-mail Id:

Folio No/Client Id: DP ID:

I/We, being the member(s) of ____________ Shares of the above named Company, hereby appoint

1. Name:__________	2. Name:__________
Address:__________	Address:__________
E-mail Id:__________	E-mail Id:__________
Signature:__________, or failing him	Signature:__________, or failing him

As my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra Ordinary General Meeting of the Company to be held at shorter notice on Friday 11th day of September 2026 at 05.00 P.M. (IST) at the Registered Office of the Company at the 5th Floor, Block- 2, Vatika Business Park, Sector-49 Gurgaon, Haryana, India-122101 and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution Nos.:

1. TO CONSIDER AND APPROVE THE DRAFT AMENDMENT AGREEMENT TO THE OCD SUBSCRIPTION AGREEMENT FOR EXTENSION OF TENURE OF UNSECURED, REDEEMABLE OPTIONALLY CONVERTIBLE DEBENTURES (OCDs) ISSUED TO INDO-INFRA INC.

Signed this 11th day of September 2026.

Affix Revenue Stamp

Signature of Member

Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 1 hour before the commencement of the Meeting.

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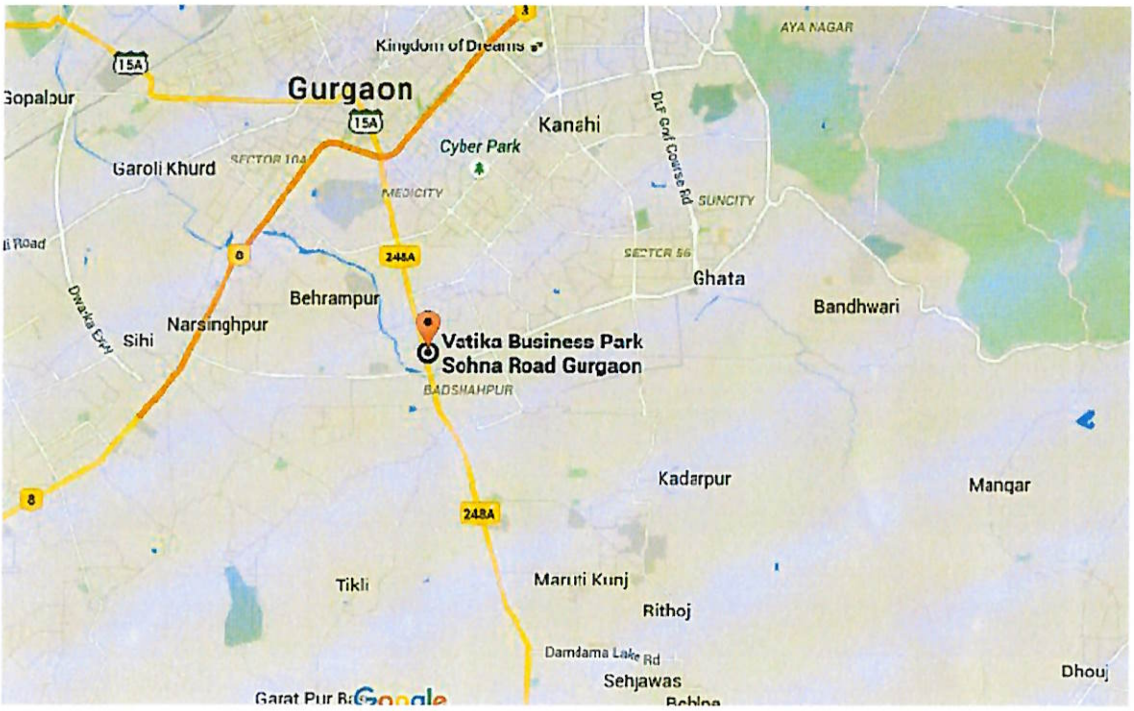
MAP OF THE VENUE
5th Floor, Block-2, Vatika Business Park, Sohna Road, Gurgaon



Surat Hazira NH-6 Toll...

Registered Office: 5th Floor,Block-2, Vatika Business Park, Sector-49, Gurgaon, Haryana, India, 122101
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